

Lunch Meeting

Wednesday, 14 June 2017

Presentation and Two Course Lunch: 12:00-14:00

Aperitif at 12:00; presentation and lunch from 12:30

Hotel Metropole, Geneva

Speaker: Daniel Spitz, Certified Tax Expert, Head of Tax Switzerland, RSM

Subject: The Automatic Exchange of Information & Its Impact on Swiss (and Foreign) Tax Payers

The automatic exchange of information has already started in 2017 in some countries. Switzerland will exchange and receive information as of January 1st, 2018 but data collecting has already started on January 1, 2017.

The impact of this information on Swiss and potentially also foreign tax payers has been totally undermined by politics, media and tax professionals. Bank secrecy is over and it is at a worldwide level, including all offshore places! This will have a severe impact for those who tried to avoid taxes using multiple offshore vehicles. It may take time but the tax authority will come to it and corrections and fines will be a massive hit on which no one will make a lot of noise. Through concrete examples, the speaker will drive you through what the automatic exchange of information is and all the related effects it can have.

Daniel Spitz is a Certified Tax Expert and Lawyer, and Head of Tax of RSM in Switzerland. RSM is the sixth largest international network of consultants. Daniel has more than 17 years' experience in taxes, advising both private clients and companies, local or international, from SME to large multinational groups and from employees to HNWI.

He has led the tax practice of Big4 companies in the past and now leads the tax practice of RSM in Switzerland.

Registrations and pre-payment required by Wednesday, 7 June 2017

Please make payments to Banque Cantonal de Genève 1211 Genève 2, clearing 788 or CCP 12-1-2, en faveur de Z 3273.98.65, IBAN CH82 0078 8000 Z327 3986 5, IFMA; alternatively request a payment slip from signup@ifma-net.ch (payment at door IN CASH ONLY will be accepted)

Email to signup@ifma-net.ch or call 079-261-6534

Public price: CHF 120 IFMA paid up member price: CHF 90

IFMA membership for 2016/17 is open – request details at signup@ifma-net.ch.

CH 110 for full membership; pro-rata fee available after December 2016.

Please feel free to pass this invitation to other interested parties.

Spaces are limited and are on a 'first come, first served' basis.

Cancellation policy: Cancellations after 7 June 2017 will be billed, unless a replacement is sent.